

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	27,349.19	177.29	0.65%
S&P 500	3,005.47	20.44	0.68%
FTSE 100	7,556.86	41.93	0.56%
DAX	12,490.74	201.34	1.64%
Nikkei 225	21,728.87	107.99	0.50%
Nasdaq	8,251.40	47.27	0.58%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,331.05	-15.15	-0.13%
BSE Sensex	37,982.74	-48.39	-0.13%
Nifty Bank	29,128.10	-156.85	-0.54%
NIFTY Midcap 100	16,243.70	-93.40	-0.57%
NIFTY Smallcap 100	5,790.15	27.30	0.47%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	68.94	0.02	0.02%
EUR/INR	77.09	-0.20	-0.26%
GBP/INR	85.99	0.11	0.13%
JPY/INR	0.64	0.00	-0.20%

Commodities	LTP	1D Chg.	1D % Chg.
Silver Sep-2019	41,440	159	0.39%
Crude Oil WTI Aug-2019	3,929	35	0.90%
Gold Aug-2019	3,608	28	0.78%
Refined Gold Aug-2019	35,009	-123	-0.35%
Natural Gas Jul-2019	160	0.4	0.25%
Aluminium Jul-2019	142	0.75	0.53%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash (Rs Crores)			
FII	4,226.12	6,834.09	-2,607.97
DII	5,611.42	2,986.32	2,625.10
F&O			
FII Index Fut	9,265.19	9,864.30	-599.10
FII Index Opt	227,320.97	228,267.45	-946.48

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash (INR cr)	32,334.78	160.98	0.50%
F&O (INR cr)	1,225,915.78	161,934.33	15.22%
Total	1,258,250.56	162,095.31	14.76%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	12.61	-0.92	-6.80%
INDIA VIX	13.43	0.42	3.21%

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.07%	0.01	0.03
India	6.46%	-0.4	0.05
Nifty Supports	S3	S2	S1
Nifty	11190	11247	11290
Nifty Bank (NSEBANK)	28756	28942	29068

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	416.93	422.02	425.33	430.42	433.73	438.82	442.13
INFRAEL	Bharti Infratel Limited	251.52	254.78	259.07	262.33	266.62	269.88	274.17
TCS	Tata Consultancy Services Limited	2,077.30	2,089.85	2,104.90	2,117.45	2,132.50	2,145.05	2,160.10
ASIANPAINT	Asian Paints Limited	1,364.68	1,383.27	1,406.78	1,425.37	1,448.88	1,467.47	1,490.98
INFY	Infosys Limited	763.92	774.73	782.37	793.18	800.82	811.63	819.27
TITAN	Titan Company Limited	1,064.80	1,075.60	1,088.30	1,099.10	1,111.80	1,122.60	1,135.30
UPL	UPL Limited	625.90	633.45	639.70	647.25	653.50	661.05	667.30
YESBANK	Yes Bank Limited	80.13	83.62	86.93	90.42	93.73	97.22	100.53
ICICIBANK	ICICI Bank Limited	402.18	405.97	408.43	412.22	414.68	418.47	420.93
DRREDDY	Dr. Reddy's Laboratories Limited	2,506.55	2,543.50	2,570.75	2,607.70	2,634.95	2,671.90	2,699.15
ULTRACEMCO	UltraTech Cement Limited	4,398.63	4,460.07	4,497.03	4,558.47	4,595.43	4,656.87	4,693.83
WIPRO	Wipro Limited	256.10	259.95	262.30	266.15	268.50	272.35	274.70
IBULHSGFIN	Indiabulls Housing Finance Limited	607.20	620.90	631.20	644.90	655.20	668.90	679.20
ITC	ITC Limited	260.03	262.52	266.73	269.22	273.43	275.92	280.13
IOC	Indian Oil Corporation Limited	141.90	143.50	145.50	147.10	149.10	150.70	152.70
KOTAKBANK	Kotak Mahindra Bank Limited	1,405.52	1,430.38	1,462.27	1,487.13	1,519.02	1,543.88	1,575.77
TECHM	Tech Mahindra Limited	655.52	660.63	665.32	670.43	675.12	680.23	684.92
HDFCBANK	HDFC Bank Limited	2,187.75	2,214.90	2,240.20	2,267.35	2,292.65	2,319.80	2,345.10
ONGC	Oil & Natural Gas Corporation Limited	139.82	141.98	143.42	145.58	147.02	149.18	150.62
HINDUNILVR	Hindustan Unilever Limited	1,636.80	1,652.05	1,671.05	1,686.30	1,705.30	1,720.55	1,739.55
LT	Larsen & Toubro Limited	1,357.27	1,371.73	1,385.87	1,400.33	1,414.47	1,428.93	1,443.07
AXISBANK	Axis Bank Limited	709.77	717.93	722.97	731.13	736.17	744.33	749.37
HDFC	Housing Development Finance Corporation Limited	2,050.42	2,088.23	2,114.12	2,151.93	2,177.82	2,215.63	2,241.52
NTPC	NTPC Limited	128.17	129.33	131.12	132.28	134.07	135.23	137.02
HCLTECH	HCL Technologies Limited	984.68	995.92	1,003.48	1,014.72	1,022.28	1,033.52	1,041.08
INDUSINDBK	Indusind Bank Limited	1,372.30	1,388.35	1,400.70	1,416.75	1,429.10	1,445.15	1,457.50
RELIANCE	Reliance Industries Limited	1,225.47	1,242.93	1,258.97	1,276.43	1,292.47	1,309.93	1,325.97
BAJAJ-AUTO	Bajaj Auto Limited	2,445.37	2,480.28	2,500.17	2,535.08	2,554.97	2,589.88	2,609.77
BAJFINANCE	Bajaj Finance Limited	3,133.12	3,170.63	3,222.32	3,259.83	3,311.52	3,349.03	3,400.72
ZEE	Zee Entertainment Enterprises Limited	340.57	347.53	353.27	360.23	365.97	372.93	378.67
CIPLA	Cipla Limited	507.47	514.23	521.67	528.43	535.87	542.63	550.07
BAJAJFINSV	Bajaj Finserv Limited	6,974.40	7,044.70	7,114.35	7,184.65	7,254.30	7,324.60	7,394.25
SBIN	State Bank of India	325.73	333.37	337.73	345.37	349.73	357.37	361.73
ADANIAPORTS	ADANIAPORTS	384.87	391.43	395.87	402.43	406.87	413.43	417.87
COALINDIA	Coal India Limited	210.07	213.53	215.97	219.43	221.87	225.33	227.77
GRASIM	Grasim Industries Limited	853.40	866.10	873.05	885.75	892.70	905.40	912.35
BHARTIARTL	Bharti Airtel Limited	326.67	332.03	337.77	343.13	348.87	354.23	359.97
POWERGRID	Power Grid Corporation of India Limited	199.00	201.60	205.80	208.40	212.60	215.20	219.40
MARUTI	Maruti Suzuki India Limited	5,640.67	5,730.43	5,792.87	5,882.63	5,945.07	6,034.83	6,097.27
TATAMOTORS	Tata Motors Limited	150.10	152.45	154.30	156.65	158.50	160.85	162.70
BPCL	Bharat Petroleum Corporation Limited	345.33	348.47	353.73	356.87	362.13	365.27	370.53
GAIL	GAIL (India) Limited	134.48	136.12	137.53	139.17	140.58	142.22	143.63
HEROMOTOCO	Hero MotoCorp Limited	2,339.50	2,370.60	2,417.80	2,448.90	2,496.10	2,527.20	2,574.40
HINDALCO	Hindalco Industries Limited	196.73	198.57	200.58	202.42	204.43	206.27	208.28
M&M	Mahindra & Mahindra Limited	542.22	549.03	553.37	560.18	564.52	571.33	575.67
VEDL	Vedanta Limited	162.12	163.43	165.77	167.08	169.42	170.73	173.07
TATASTEEL	Tata Steel Limited	444.05	450.40	455.20	461.55	466.35	472.70	477.50
JSWSTEEL	JSW Steel Limited	252.50	256.15	258.70	262.35	264.90	268.55	271.10
EICHERMOT	Eicher Motors Limited	16,620.23	16,830.92	16,959.98	17,170.67	17,299.73	17,510.42	17,639.48

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News

Indian Equities: **Market may halt recent falling trend**
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 40 points at the opening bell.
 *Overseas, most Asian stocks were traded higher on Wednesday following developments on the U.S.-China trade front.
Corporate News
 *Reliance Infrastructure, Reliance Capital: NSE to remove both stocks from F&O segment with effect from September 27, 2019.
 *Torrent Pharma Q1: Profit surges to Rs 223 crore versus Rs 122 crore, revenue increases to Rs 1,603 crore versus Rs 1,452 crore YoY.
 *Promoters of the Indian media and entertainment company Zee Entertainment Enterprises (ZEE) have received one binding agreement for purchase of stake in the company, ZEE managing director Punit Goenka told ET.
 *Hindustan Unilever (HUL), the country's largest consumer goods company, on Tuesday reported its lowest volume growth in seven quarters for the April-June period (Q1FY20) on the back of moderation in consumer demand.
 *Larsen & Toubro's (L&T's) net profit for the quarter ended June 30 rose 21 per cent on the back of improved performance. The company's management maintained its guidance for the financial year, though it expects order inflow to remain volatile.
 *Mukesh Ambani-led Reliance Industries has jumped 42 places to become the highest-ranking Indian firm on the Fortune Global 500 list. State-owned Indian Oil Corp (IOC) had been the top-ranked Indian company on the list and was first on the Fortune India 500 list which was started in 2010.

*M&M Financial Q1: Profit at Rs 108.5 crore; disbursements grows 2.5 percent YoY to Rs 10,598 crore. AUM growth at 21.6 percent YoY. Gross NPA rises to 7.4 percent versus 5.9 percent QoQ.
Indian Economy

*Finance minister Nirmala Sitharaman signalled that the government may extend the lower corporate tax rate of 25% to all companies, giving India Inc something to cheer about. Her July 5 budget had lowered the rate for most companies but excluded the biggest.
Global Economy

*The International Monetary Fund on Tuesday cut its forecast for global growth this year and next, warning that further U.S.-China tariffs or a disorderly exit for Britain from the European union could further slow growth, weaken investment and disrupt supply chains.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	29128.10	-156.85	-0.54%	NIFTY ENERGY	15456.65	36.75	0.24%
NIFTY IT	15493.40	45.15	0.29%	NIFTY MIDCAP	8063.65	-57.20	-0.70%
NIFTY METAL	2778.75	-9.35	-0.34%	NIFTY PSU BANK	12421.00	-36.45	-0.29%
NIFTY AUTO	7176.65	-43.60	-0.60%	NIFTY SERV SECTOR	29008.05	-93.50	-1.12%
NIFTY FMCG	28990.90	275.95	0.96%		16147.00	-64.65	-0.40%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Power Grid Corp	210.45	6.35	3.11%	SBI	342.2	-8.7	-2.47%
Hero MotoCorp	2,469.30	65.60	2.73%	Indiabulls Housing F	640.55	-15.35	-2.34%
Kotak Mahindra Bank	1,494.00	39.70	2.73%	HDFC	2138.5	-48.40	-2.21%
ITC Ltd.	270.65	6.25	2.36%	Adani Ports & Speci	399.75	-7.45	-1.83%
Asian Paints Ltd.	1,429.35	25.15	1.79%	Bajaj Auto Ltd.	2523.85	-39.05	-1.52%

Indian ADR Stocks

Infosys ADR	11.49	0.03	0.26%	HDFC Bank ADR	115.31	-2.19	-1.86%
Tata Motors ADR	11.26	0.05	0.45%	ICICI Bank ADR	11.76	-0.03	-0.26%
Nifty Resistance				R3	R2	R1	
Nifty				11492	11449	11391	
Nifty Bank (NSEBANK)				29691	29565	29380	